

Quality analyses. Timely service. Superior results.

Compliance with Complex and Evolving Financial Reporting Standards

The fair value reporting standards and applications continue to evolve. Valuations are increasingly being scrutinized by shareholders, auditors and regulatory bodies. In many cases, independent fair valuations are required in order to obtain audited financial statements and meet the increasing scrutiny from regulators and investors.

MPI helps financial managers satisfy fair value reporting requirements successfully and in a timely manner.

Our experienced valuation professionals work closely with CFOs, controllers, accountants and audit firms to ensure compliance with complex and evolving financial reporting valuation standards.

Our financial reporting valuation services include:

- Purchase Price Allocations (ASC 805)
- Impairment Testing (ASC 350)
- Incentive Compensation (ASC 718)
- Intangible Asset Valuation
- Portfolio Valuation Services (ASC 820)
- Early Stage Company Valuations
- Complex Capital Structure Valuations
- Fair Value Measurements
- Employee Stock Options and Restricted Stock
- Securities Issued in M&A Transactions
- Fixed Asset Appraisals
- Fresh Start Accounting (SOP 90-7)
- Stock Option Valuation
- SARs Valuation

About MPI

MPI (Management Planning Inc.), founded in 1939, is a business valuation and advisory firm providing valuations for a variety of tax, financial reporting and other business applications, as well as corporate advisory services to business owners and their representatives.

MPI's senior professionals have extensive experience presenting and defending work product in front of financial statement auditors, management teams, corporate boards and fiduciaries, the IRS, other government agencies, and in various courts. We strive to deliver comprehensive and reliable analyses every time and on time.

Our Services

- Business Valuation
- Financial Reporting Valuation
- Corporate Advisory & Transactions
- Litigation Support

Who We Serve

- Attorneys & Advisors
- CPAs & CFOs
- Business Owners
- A Wide Range of Industries

“ The team at MPI consists of professionals of high caliber. They know the technical stuff cold. But more importantly, they understand where their work fits into the bigger picture. ”

- MPI Client

MPI Headquarters

1000 Lenox Drive
Lawrenceville, NJ 08648
(609) 924-4200

New York

Chicago

Boston

Hartford

Orlando

Princeton